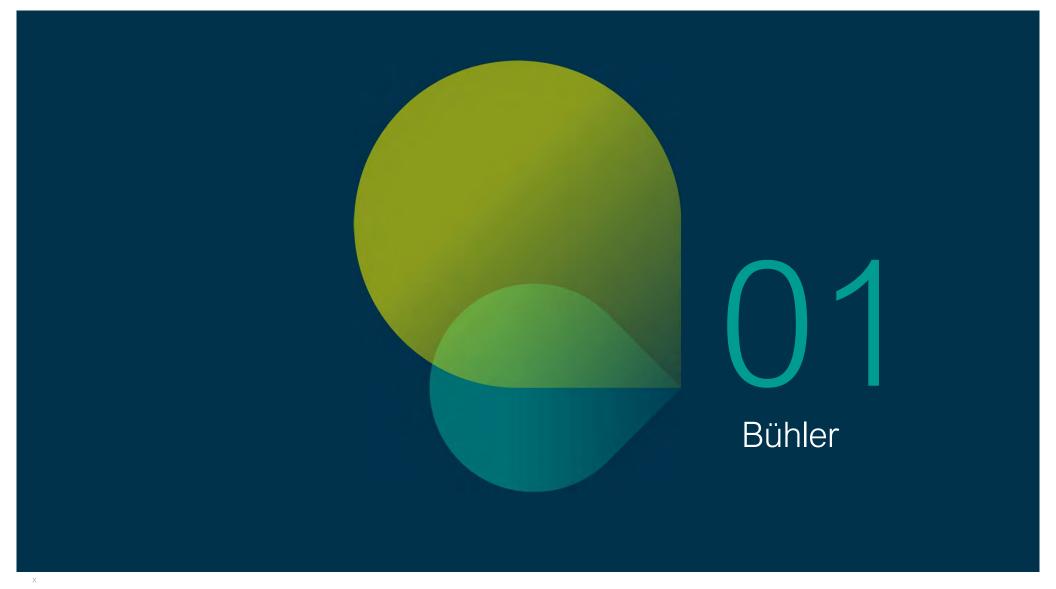
#### Prime Masa Nixtamal Tortillas and Tortilla Chips

Carlos Olivares TIA Europe 2024 Valencia, Spain

T and

Innovations for a better world.







Bühler is part of the everyday life of billions of people





#### Market leadership in the industries we are active in



Close to customers

Global network

Family owned

Innovation and education

Q 12,500 FTE employees

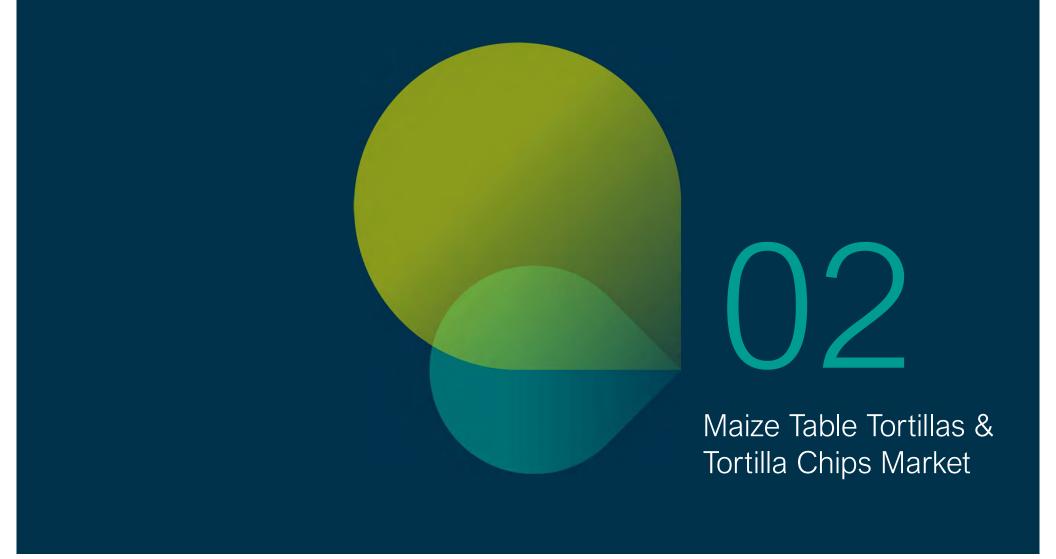
> 140 Countries

CHF 3.0 bn

**C2** 5% of turnover for innovation

51.1% Equity ratio

LΩ



#### Market potential

# fastest growing segment within the baking industry



Tortillas – ongoing popularity in central and north america

13 mio ton tortilla markets in North and Central America alone 60 mio Hispanic Population in the US today Maize Crop >1 bn ton Food> 175 m ton



#### Tortilla Chips – Trend of snackification

280 bn tortillas are consumed yearly in the US

Global tortilla chips consumption exceeds 1.3 m tons per year

**Tortilla Trends Worldwide.** More Dynamics – More Potential.

### **MORE DEMAND FROM THE ENVIRONMENT**



# Example of diversification of Nixtamal Based Products Integration of new ingredients to enhance nutritional flavor

Similar Trend in Tortilla Table Market











Innovative process

Innovations for a better world.



PRIME MASA

NIXTAMAL



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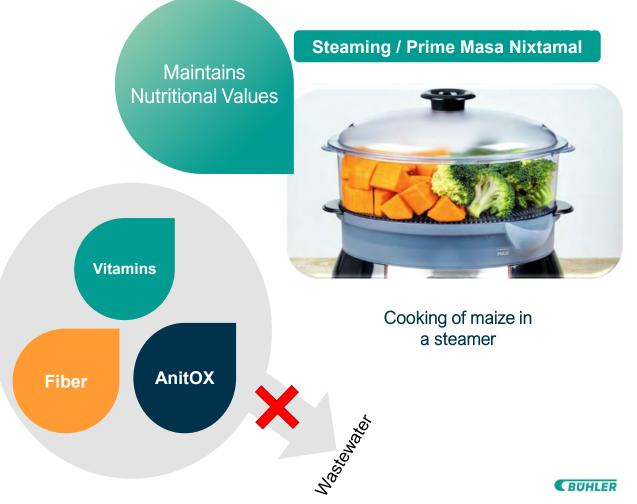
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#### **Different Cooking Methods**





Cooking of maize in alkaline environment and water excess

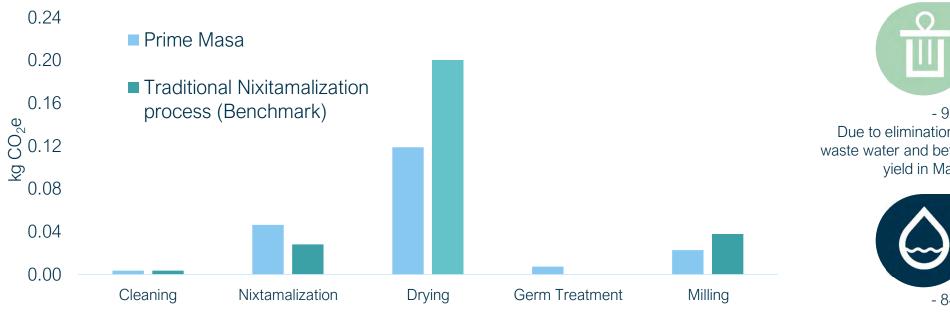


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13

Savings in the Plant due to Prime Masa Process

- 26.2% Reduction of CO<sub>2</sub>e in the Plant



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- 52%

process

- 96% Due to elimination of waste water and better yield in Maize

For cooking and drying

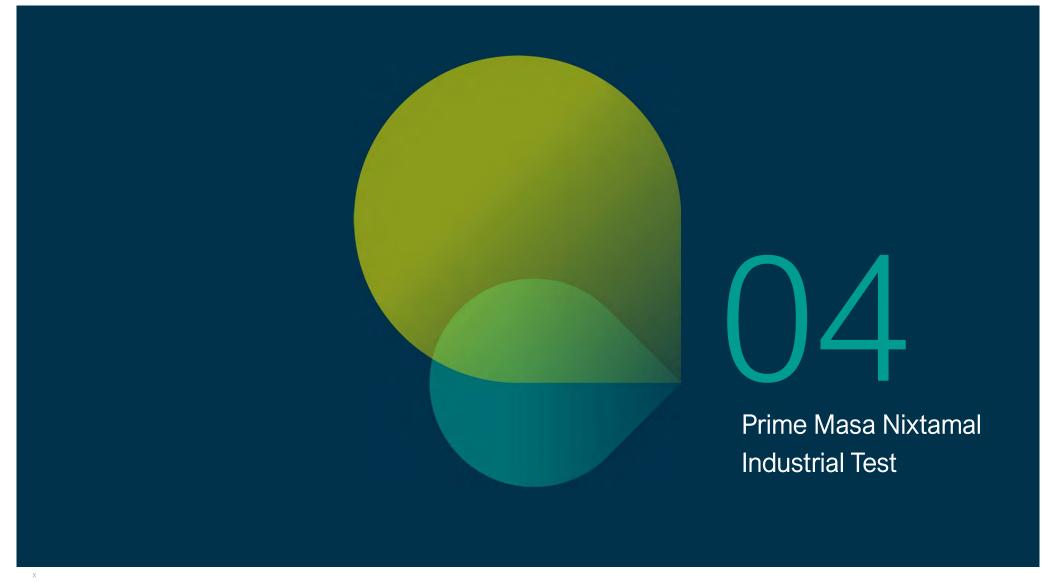
compared to traditional

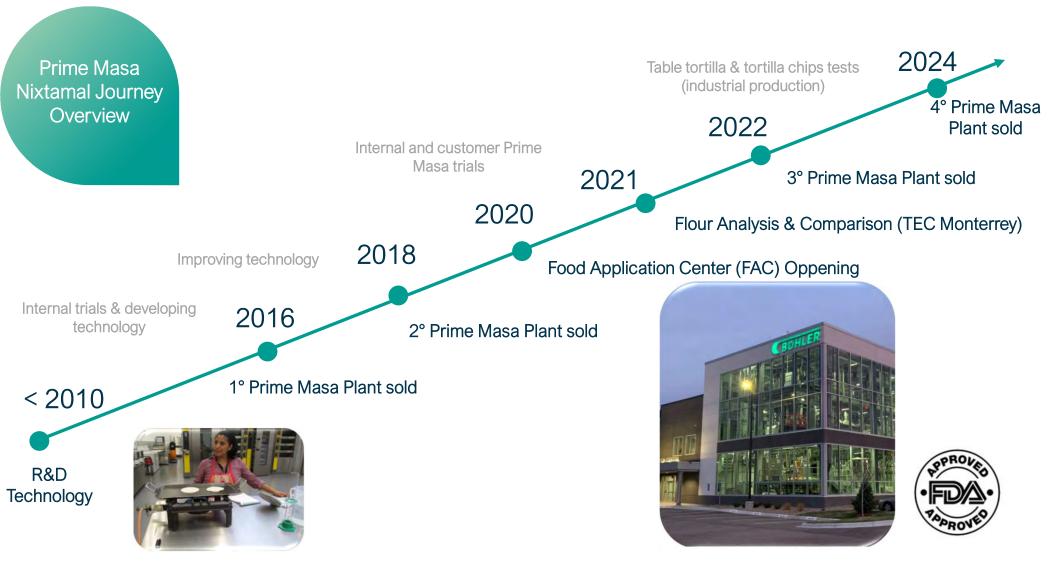


- 84% Due to steaming and flaking technology instead of soaking

1 kg of Prime Masa Flour saves 121 g  $CO_2e$  8.4 million tonnes of tortilla are consumed in Mexico each year, saving 510'000 tonnes of CO<sub>2</sub>e

Equivalent to carbon captured by 25 million trees per year



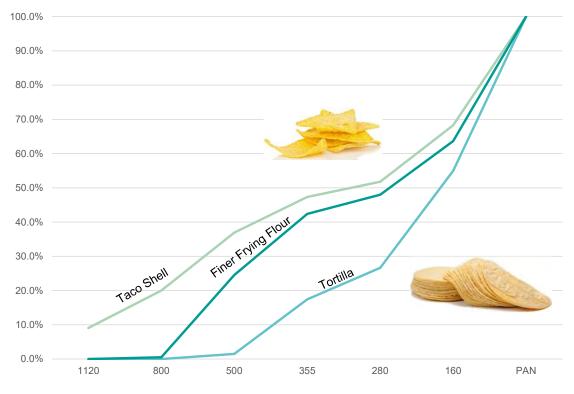


#### **Prime Masa Nixtamal Flour Properties**

#### □ Moisture 8-12%

- □ Color, controlled by lime content
- □ pH 6-7, controlled by lime content
- Granulation: Fine for Tortillas Coarse for Frying.
- Gelatinization: High for Tortillas, Low for Frying.





Nixtamal Flour Granulations

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Two main additives were added besides fortification Carboxymethyl Cellulose (CMC) & Enzymes (2 types)



Samples 1 & 2 Less lime content

Samples 3 & 4 More lime content

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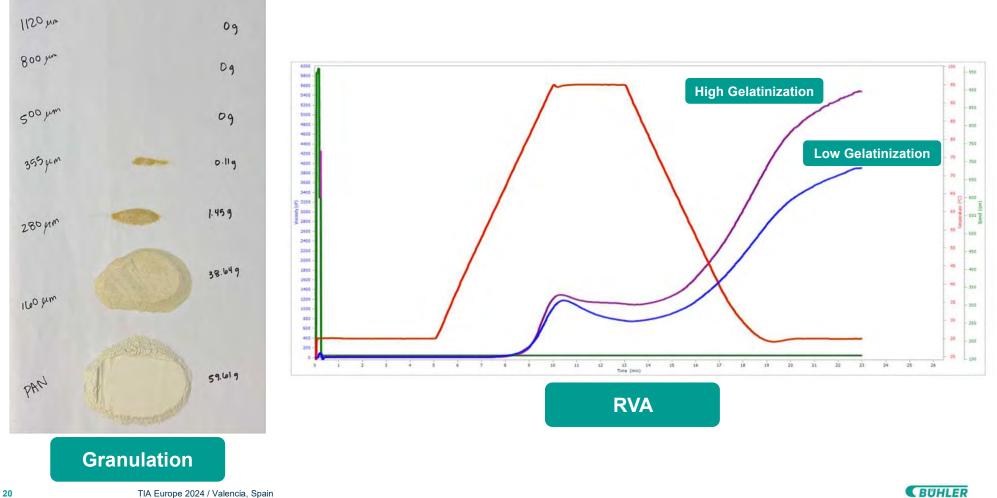
Tortillas presented typical properties and  $\checkmark$ same as control flour. They were rolled, compressed stretched without cracking or breaking.

✓ This test has proven that Prime Masa can be used to produce table tortillas

Tortilla line capacity 500 kg/h

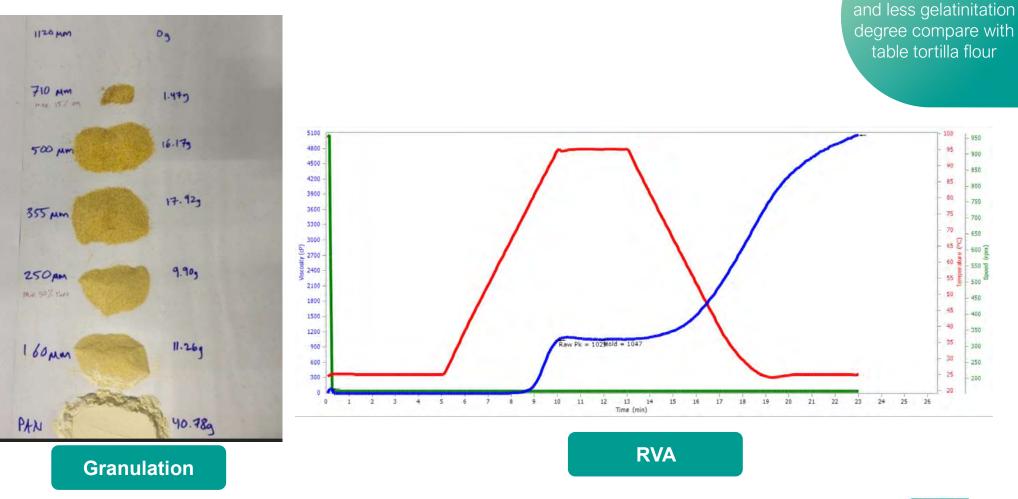
Mixer capacity 90 kg Mixing time

#### **Tortilla Flour (White Maize US)**





#### **Tortilla Chips Flour (Yellow Maize US)**



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Coarser granulation

#### Summary

- Yerime Masa technology can be used to produce <u>different</u> types of Nixtamal flours.
- ✓ Tortillas and Tortilla Chips market is still **growing** worldwide...not only in America.
- ✓ Prime Masa Nixtamal is a <u>sustainable</u> process.
- The collaboration with customers and finished products makers have been the key factor to <u>improve</u> our technology.
- ✓ Our Food Application Center (FAC) is the perfect "<u>playground</u>" to test different raw materials, produce flours and validate their impact in the end products.



# Innovations for a better world.

Carlos Olivares Technical Senior Sales Advisor carlos.olivares@buhlergroup.com

